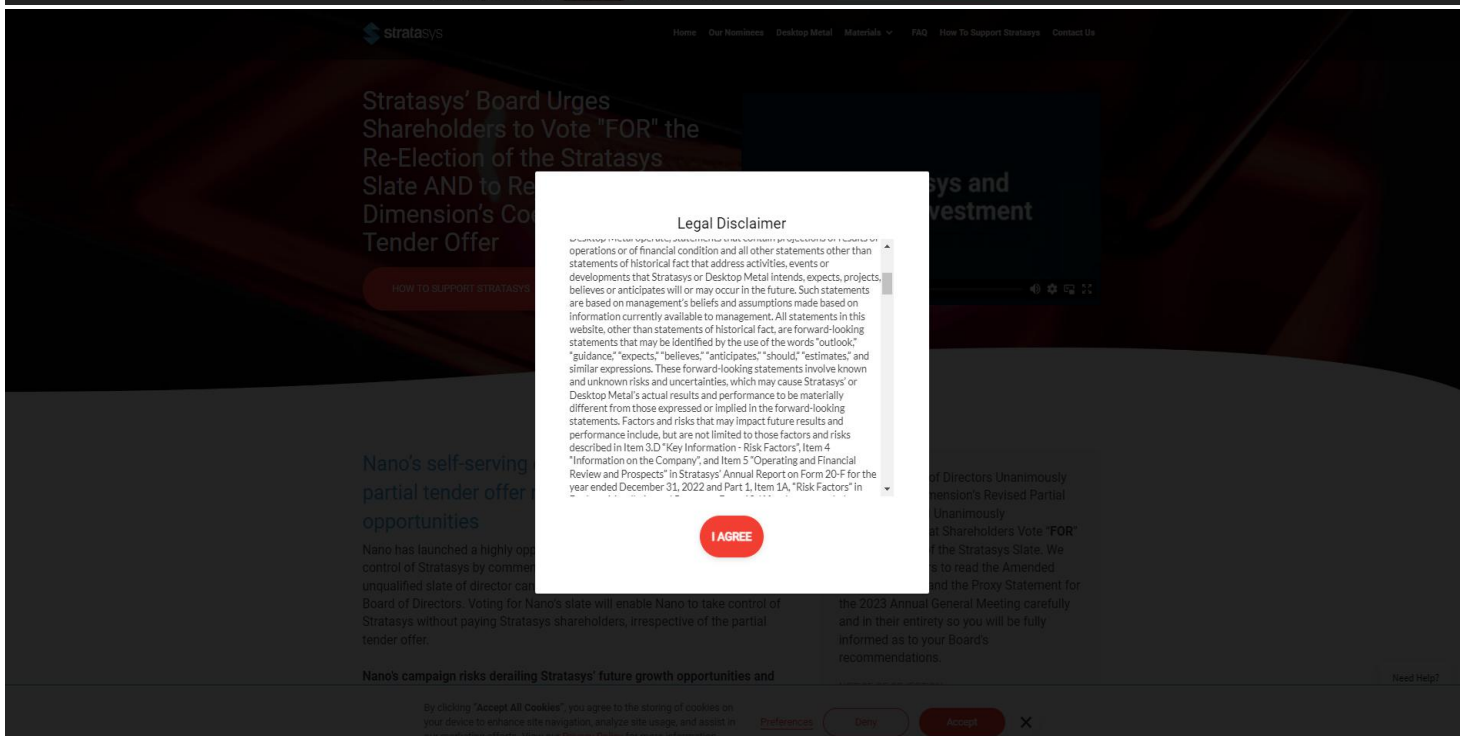
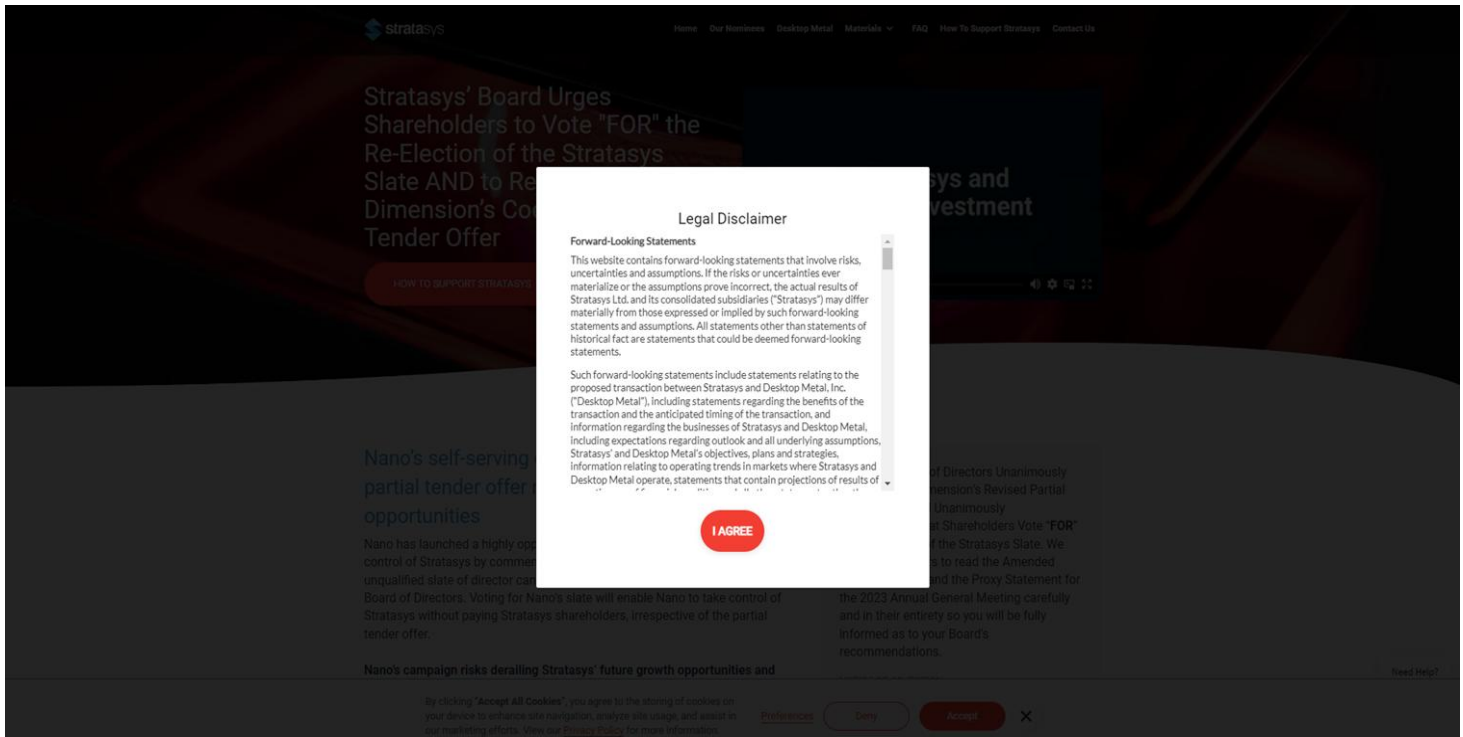


The following are screenshots of the Stratasy Ltd. and Desktop Metal, Inc. website (<https://www.nextgenerationam.com>) on July 17, 2023.

<https://www.nextgenerationam.com/>



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# Stratasys' Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasys Slate AND to Reject Nano Dimension's Conditional Tender Offer

HOW TO SUPPORT STRATASYS

## Nano's self-serving partial tender offer creates significant risks and undermines Stratasys' future growth opportunities

Nano has launched a highly opportunistic partial tender offer to gain control of Stratasys by commencing an unqualified slate of director candidates. Voting for Nano's slate will enable Nano to take control of Stratasys without paying Stratasys shareholders, irrespective of the partial tender offer.

### Nano's campaign risks derailing Stratasys' future growth opportunities and

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THESE DISCLOSURES ARE MADE ONLY FOR INFORMATIONAL PURPOSES AND DO NOT CONSTITUTE AN OFFER OF ANY FINANCIAL PRODUCT. Stratasys and Desktop Metal's Annual Report on Form 10-K for the year ended December 31, 2022, each filed with the Securities and Exchange Commission (the "SEC"), and in other filings by Stratasys and Desktop Metal with the SEC. These include, but are not limited to: factors relating to the partial tender offer commenced by Nano Dimension Ltd. ("Nano"), including actions taken by Nano in connection with the offer, actions taken by Stratasys or its shareholders in respect of the offer and the effects of the offer on Stratasys' businesses, or other developments involving Nano, the ultimate outcome of the proposed transaction between Stratasys and Desktop Metal, including the possibility that Stratasys or Desktop Metal shareholders will reject the proposed transaction; the effect of the announcement of the proposed transaction on the ability of Stratasys and Desktop Metal to operate their respective businesses and retain and hire key personnel and to maintain favorable business relationships; the timing of the proposed transaction; the occurrence of any event, change or other circumstance that could give rise to the termination of the proposed transaction; the ability to satisfy closing conditions to the completion of the proposed transaction (including any necessary shareholder approvals); other risks related to

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# Stratasys' Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasys Slate AND to Reject Nano Dimension's Conditional Tender Offer

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# Stratasy's Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasy's Slate AND to Reject Desktop Metal's Tender Offer

HOW TO SUPPORT STRATASY'S

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Industry, which requires Stratasy's and Desktop Metal to continue to develop new products and innovations to meet constantly evolving customer demands and which could adversely affect market adoption of Stratasy's or Desktop Metal's products; and disruptions of Stratasy's or Desktop Metal's information technology systems.

These risks, as well as other risks related to the proposed transaction, are included in the registration statement on Form F-4 and Joint proxy statement/prospectus that has been filed with the Securities and Exchange Commission ("SEC") in connection with the proposed transaction. While the list of factors presented here is, and the list of factors presented in the registration statement on Form F-4 are, considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. For additional information about other factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Stratasy's and Desktop Metal's respective periodic reports and other filings with the SEC, including the risk factors identified in Stratasy's and Desktop Metal's Annual Reports on Form 20-F and Form 10-K, respectively, and Stratasy's Form 6-K reports that

**I AGREE**

Nano's self-serving partial tender offer offers opportunities

Nano has launched a highly opportunistic tender offer to take control of Stratasy's by commencing an unqualified state of director call of the Board of Directors. Voting for Nano's slate will enable Nano to take control of Stratasy's without paying Stratasy's shareholders, irrespective of the partial tender offer.

Nano's campaign risks derailing Stratasy's future growth opportunities and

Directors Unanimously Rejected Partial Tender Offer and Shareholders Vote "FOR" the Stratasy's Slate. We encourage you to read the Amended Proxy Statement for the 2023 Annual General Meeting carefully and in their entirety so you will be fully informed as to your Board's recommendations.

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# Stratasy's Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasy's Slate AND to Reject Desktop Metal's Tender Offer

HOW TO SUPPORT STRATASY'S

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published its results for the quarter ended March 31, 2023, which it furnished to the SEC on May 16, 2023, and Desktop Metal's most recent Quarterly Reports on Form 10-Q. The forward-looking statements included in this website are made only as of the date hereof. Neither Stratasy's nor Desktop Metal undertakes any obligation to update any forward-looking statements to reflect subsequent events or circumstances, except as required by law.

**No Offer or Solicitation**

This website is not intended to and shall not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any securities, or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities shall be made, except by means of a prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended.

**Important Additional Information**

**I AGREE**

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# Stratasy's Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasy's Slate AND to Reject Dimension's Co-Tender Offer

HOW TO SUPPORT STRATASY'S

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Directors Unanimously Recommend Shareholders Vote "FOR" the Stratasy's Slate. We urge you to read the Amended Proxy Statement for the 2023 Annual General Meeting carefully and in their entirety so you will be fully informed as to your Board's recommendations.

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**Important Additional Information**

In connection with the proposed transaction, Stratasy's filed with the SEC a registration statement on Form F-4 that includes a joint proxy statement of Stratasy's and Desktop Metal and that also constitutes a prospectus of Stratasy's. Each of Stratasy's and Desktop Metal may also file other relevant documents with the SEC regarding the proposed transaction. This document is not a substitute for the joint proxy statement/prospectus or registration statement or any other document that Stratasy's or Desktop Metal may file with the SEC. The registration statement has not yet become effective. After the registration statement is effective, the definitive joint proxy statement/prospectus will be mailed to shareholders of Stratasy's and Desktop Metal. INVESTORS AND SECURITY HOLDERS ARE URGED TO READ THE REGISTRATION STATEMENT, THE JOINT PROXY STATEMENT/PROSPECTUS AND ANY OTHER RELEVANT DOCUMENTS THAT MAY BE FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THESE DOCUMENTS, CAREFULLY AND IN THEIR ENTIRETY IF AND WHEN THEY BECOME AVAILABLE BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION.

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# Stratasy's Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasy's Slate AND to Reject Dimension's Co-Tender Offer

HOW TO SUPPORT STRATASY'S

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THEY BECOME AVAILABLE BECAUSE THEY CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. Investors and security holders will be able to obtain free copies of the registration statement and definitive joint proxy statement/prospectus and other documents containing important information about Stratasy's, Desktop Metal and the proposed transaction, once such documents are filed with the SEC through the website maintained by the SEC at <http://www.sec.gov>. Copies of the documents filed with, or furnished, to the SEC by Stratasy's will be available free of charge on Stratasy's website at <https://investors.stratasy.com/sec-filings>. Copies of the documents filed with the SEC by Desktop Metal will be available free of charge on Desktop Metal's website at <https://ir.desktopmetal.com/sec-filings/all-sec-filings>.

This website is not an offer to purchase or a solicitation of an offer to sell the ordinary shares of Stratasy's. In response to a tender offer commenced by Nano, Stratasy's has filed with the Securities and Exchange Commission a Solicitation/Recommendation Statement on Schedule 14D-9. STRATASY'S SHAREHOLDERS ARE ADVISED TO READ

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# Stratasys' Board Urges Shareholders to Vote "FOR" the Re-Election of the Stratasys Slate AND to Reject Dimension's Co-Tender Offer

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STRATASYS SOLICITATION/RECOMMENDATION STATEMENT ON SCHEDULE 14D-9 AND ANY OTHER RELEVANT DOCUMENTS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION WHEN THEY BECOME AVAILABLE BEFORE MAKING ANY DECISION WITH RESPECT TO ANY TENDER OFFER BECAUSE THEY CONTAIN IMPORTANT INFORMATION. Stratasys shareholders may obtain a copy of the Solicitation/Recommendation Statement on Schedule 14D-9, as well as any other documents filed by Stratasys in connection with the tender offer by Nano or one of its affiliates, free of charge at the SEC's website at [www.sec.gov](http://www.sec.gov). In addition, investors and security holders may obtain free copies of these documents from Stratasys by directing a request to Stratasys Ltd., 1 Holtzman Street, Science Park, P.O. Box 2496, Rehovot 7612, Israel, Attn: Yonah Lloyd, VP Investor Relations, or by calling +972-74-745-4029.

**Participants in the Solicitation**

Stratasys, Desktop Metal and certain of their respective directors and executive officers may be deemed to be participants in the solicitation of proxies in respect of the proposed transaction. Information about the directors and executive officers of Stratasys, including a description of their direct or indirect interests, by security holdings or otherwise, is set forth in Stratasys' proxy statement for its 2023 Annual General Meeting of Shareholders, which was filed with the SEC on July 12, 2023, and Stratasys' Annual Report on Form 20-F for the fiscal year ended December 31, 2022, which was filed with the SEC on March 3, 2023. Information about the directors and executive officers of Desktop Metal, including a description of their direct or indirect interests, by security holdings or otherwise, is set forth in Desktop Metal's proxy statement for its 2023 Annual Meeting of Stockholders, which was filed with the SEC on April 25, 2023 and Desktop Metal's Annual Report on Form 10-K for the fiscal year ended December 31, 2022, which was filed with the SEC on March 1, 2023. Other information regarding the participants in the proxy solicitation and a description of their direct and indirect interests, by security holdings or otherwise, is contained in the joint proxy statement/prospectus and other relevant materials filed with the SEC regarding the proposed transaction. Investors should read the joint proxy statement/prospectus carefully before making any voting or investment decisions. You may obtain free copies of these documents

**I AGREE**

Nano's self-serving partial tender offer undermines growth opportunities

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of Directors Unanimously Rejected Nano's Revised Partial Tender Offer. Shareholders Vote "FOR" the Stratasys Slate. We encourage you to read the Amended and Restated Proxy Statement for the 2023 Annual General Meeting carefully and in their entirety so you will be fully informed as to your Board's recommendations.

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# StratasyS' Board Urges Shareholders to Vote "FOR" the Re-Election of the StratasyS Slate AND to Reject Nano Dimension's Coercive Partial Tender Offer

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investment decisions. You may obtain free copies of these documents from StratasyS or Desktop Metal using the sources indicated above.

#### Use of Non-GAAP Financial Measures

This website contains certain forward-looking non-GAAP measures, which are based on internal forecasts and represent management's best judgment. Reconciliation of such measures to the most directly comparable GAAP financial measures cannot be furnished without unreasonable efforts due to inherent difficulty in forecasting the amount and timing of certain adjustments that are necessary for such reconciliations and which may significantly impact our GAAP results. In particular, sufficient information is not available to calculate certain adjustments that are required to prepare a forward-looking statement of revenue, margin and EBITDA in accordance with GAAP for fiscal years 2024 and beyond. StratasyS also believes that such reconciliations would also imply a degree of precision that would be confusing or inappropriate for these forward-looking measures, which are inherently uncertain. All revenue, margin, EBITDA and other P&L references are non-GAAP unless specified otherwise.

I AGREE

Nano's self-serving partial tender offer risk derailing future growth opportunities

Nano has launched a highly opportunistic, self-interested campaign to take control of StratasyS by commencing a partial tender offer and nominating an unqualified slate of director candidates to stand for election to StratasyS' Board of Directors. Voting for Nano's slate will enable Nano to take control of StratasyS without paying StratasyS shareholders, irrespective of the partial tender offer.

Nano's campaign risks derailing StratasyS' future growth opportunities and threatens to destroy value for StratasyS shareholders.

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# StratasyS' Board Urges Shareholders to Vote "FOR" the Re-Election of the StratasyS Slate AND to Reject Nano Dimension's Coercive Partial Tender Offer

HOW TO SUPPORT STRATASY S

## Support StratasyS and Protect Your Investment

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## Nano's self-serving campaign and revised partial tender offer risk derailing future growth opportunities

Nano has launched a highly opportunistic, self-interested campaign to take control of StratasyS by commencing a partial tender offer and nominating an unqualified slate of director candidates to stand for election to StratasyS' Board of Directors. Voting for Nano's slate will enable Nano to take control of StratasyS without paying StratasyS shareholders, irrespective of the partial tender offer.

**Nano's campaign risks derailing StratasyS' future growth opportunities and threatens to destroy value for StratasyS shareholders.**

Ahead of the StratasyS Annual General Meeting on Tuesday, August 8, 2023, the StratasyS Board urges shareholders to vote ONLY on the **WHITE** proxy card **"FOR"** the re-election of the StratasyS slate consisting of the eight highly qualified current members of StratasyS' Board.

[MEET OUR BOARD](#) [CLICK TO VOTE](#)

StratasyS Board of Directors Unanimously Rejects Nano Dimension's Revised Partial Tender Offer and Unanimously Recommends that Shareholders Vote **"FOR"** the Re-Election of the StratasyS Slate. We urge shareholders to read the Amended Schedule 14D-9 and the Proxy Statement for the 2023 Annual General Meeting carefully and in their entirety so you will be fully informed as to your Board's recommendations.

[NOTICE OF OBJECTION](#)

[LETTER TO STRATASY S SHAREHOLDERS](#)

[PRESS RELEASE](#)

[SHAREHOLDER PRESENTATION](#)

[PROXY STATEMENT](#)

[PROXY CARD](#)

**Nano's opportunistic, coercive, highly conditional partial tender offer is not in the best interests of all StratasyS shareholders.**

On July 10, 2023, Nano increased the offer price of its unsolicited partial tender offer from \$20.05 to \$24.00 per share in cash, seeking to acquire up to 36.9% of StratasyS ordinary shares not already owned by Nano. The StratasyS Board unanimously determined that the revised partial tender offer is NOT in the best interests of all StratasyS shareholders.

Nano's **partial tender** means StratasyS shareholders who tender their shares may have as few as approximately 40% of their shares purchased, assuming full participation in the offer.

The partial tender offer implies a **value of approximately \$15 to \$19 per share or less**, assuming full participation in the offer, given that StratasyS being controlled by Nano is likely to lead to StratasyS shareholders' remaining shares **trading at a heavily discounted level**, which could be **approximately \$9 to \$15 per share or less**<sup>1</sup>.

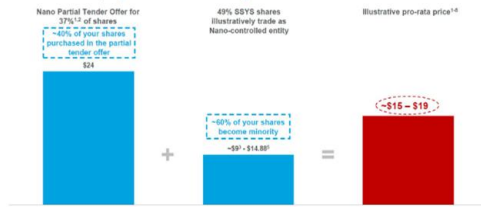
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The Stratasys Board urges shareholders to reject Nano's revised partial offer, deliver a Notice of Objection against the partial offer and **NOT** to tender their Stratasys shares in the partial offer.

PROTECTING AND MAXIMIZING VALUE FOR ALL STRATASYS SHAREHOLDERS

HOW TO DELIVER A NOTICE OF OBJECTION

### Value of Nano's \$24 partial tender is illusory



Company filings, Factset, Nano tender offer as of 07/10/2023  
 1 Assuming basic shares outstanding of 64.6mm; 2 Up to 25.3mm shares purchased as per TO; 3 Assumes SSVS trades as a Nano-controlled entity; Nano market capitalization has been trading at an average ~60% of its cash balance and investments YTD, applying same discount to SSVS unaffected price; rounded for illustrative purposes; 4 Implied pro-rata prices assuming 25.3mm shares acquired at \$24.00/share as per TO and remaining shares trade at a discount to SSVS unaffected price; rounded for illustrative purposes; 5 Reflects unaffected SSVS price as of May 24, 2023

### Partial Tender Offer

- On May 30, 2023, Stratasys rejected Nano's previous partial tender offer to acquire ordinary shares of Stratasys for \$18.00
- On June 30, 2023, Stratasys rejected Nano's revised partial tender offer to acquire ordinary shares of Stratasys for \$20.05 per share
- On July 17, 2023, Stratasys rejected Nano's revised partial tender offer to acquire ordinary shares of Stratasys for \$24.00 per share
- Nano's **partial tender** means Stratasys shareholders who tender their shares may have as few as approximately 40% of their shares purchased, assuming full participation in the offer. If the partial tender offer is successful, additional shareholders are likely to tender their shares during the mandatory 4-day extension window, and **shareholders will still own approximately 60% of their existing shares in a Nano-controlled Stratasys**
- The partial tender offer implies a blended value of **approximately \$15 to \$19 per share or less<sup>1</sup>**, assuming full participation in the offer, given that Stratasys being controlled by Nano is likely to lead to Stratasys shareholders' remaining shares **trading at a heavily discounted level**, which could be **approximately \$9 to \$15 per share or less<sup>1</sup>**

<sup>1</sup> Assumes tendered shares that are not accepted as a result of pro-rata trade similar to Nano's market cap discount to cash and investments as a controlling entry of SSVS' unaffected price at most. See investor presentation for further information.

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## Your Participation is Important

HOW TO SUPPORT STRATASYS

Shareholders are urged to support Stratasys' value creation strategy and reject Nano's attempt to take control of Stratasys and destroy the value of their investment. Ahead of the Annual General Meeting, vote **ONLY** on the WHITE proxy card "FOR" the re-election of the Stratasys slate of directors.

Voting for Nano's slate will enable Nano to take control of Stratasys without paying Stratasys shareholders, irrespective of the partial tender offer.

Stratasys shareholders are also strongly urged **NOT** to tender their shares into Nano's revised partial tender offer **AND** to deliver a Notice of Objection. If you have already tendered your shares, you can still withdraw them.

Simply refraining from tendering shares could result in non-tendering shareholders being left as minority shareholders in a company controlled by Nano.

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### Stratasys

#### INVESTOR RELATIONS

Yonah Lloyd  
 COO / VP Investor Relations  
[Yonah.Lloyd@stratasys.com](mailto:Yonah.Lloyd@stratasys.com)

#### U.S. MEDIA

Ed Trissel / Joseph Sala / Kara Brickman  
 Joelle Frank, Wilkinson Böttmer Katcher  
 (212) 355-4449

#### ISRAEL MEDIA

Rosa Coblenz  
 VP Sustainability, Public Relations IL & Global Internal Communications  
[Rosa.Coblenz@stratasys.com](mailto:Rosa.Coblenz@stratasys.com)

Yael Arnon  
 Scherf Communications  
[yael@schferf.com](mailto:yael@schferf.com)  
 +972527202703

### Desktop Metal

#### INVESTOR RELATIONS

Jay Gentzkow  
[jaygentzkow@desktopmetal.com](mailto:jaygentzkow@desktopmetal.com)  
 (781) 730-2110

#### MEDIA RELATIONS

Sarah Webster  
[sarahwebster@desktopmetal.com](mailto:sarahwebster@desktopmetal.com)  
 (313) 715-6988

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## Our Nominees

Meet the purpose-built Board driving shareholder value

Our Board is highly qualified with relevant sector experience and expertise and is purpose-built to oversee Stratasy's growth strategy and drive shareholder value

								
SSYS nominee	Dov Ofer	S. Scott Crump	John McEleny	Ziva Patir	David Reis	Michael Schoellhorn	Yair Seroussi	Adina Shorr
Title	Chairman	Director	Director	Director	Director	Director	Director	Director
Senior management at a \$500M+ revenue company	✓	✓	✓		✓	✓	✓	✓
Generating profitable growth	✓	✓	✓		✓	✓	✓	✓
Successful M&A strategy and integration	✓	✓	✓		✓	✓	✓	✓
ESG, Industry Standards and compliance experience		✓		✓		✓		
Experience at a leading 3D printing company	✓	✓	✓	✓	✓	✓	✓	✓

Stratasy's Board of Directors urges shareholders to vote "FOR" the re-election of the Stratasy's slate consisting of the eight highly qualified current members of Stratasy's Board. **Your vote is important.** We urge shareholders to read the proxy statement carefully and vote your shares promptly, regardless of the number of shares you own.

[LETTER TO STRATASY'S SHAREHOLDERS FROM THE BOARD OF DIRECTORS](#)

[PROXY STATEMENT](#)

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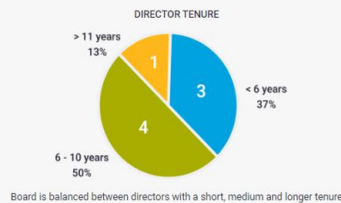
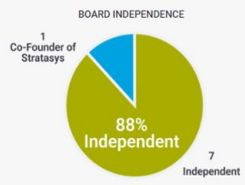


### Stratasy's Board is purpose-built

We continuously evaluate Stratasy's board composition to maintain the right balance of skills, experience, diversity and tenure. As part of this process, we take into consideration the feedback and views of shareholders through active engagement to help inform our decision-making and ensure the board composition that is in the best interests of the Company and all our shareholders.

Stratasy operates in a highly technical field requiring a vast amount of experience and industry relationships across 3D printing, other high-tech enterprises, manufacturing and software in order to succeed as a company – and our Board brings the right operational and technical expertise, diverse and unique insights into industry relationships and ESG best practices to drive Stratasy's growth.

#### Board Composition Highlights



#### Meet our director nominees



**Dov Ofer**  
Chairman of the Board since May 2020,  
director since July 2017

[READ BIO](#)



**Scott Crump**  
Director since November 2021

[READ BIO](#)



**John J. McEleny**  
Director since December 2007

[READ BIO](#)



**Ziva Patir**  
Director since June 2013

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**David Reis**  
Director since June 2013

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**Michael Schoellhorn**  
Director since November 2020

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**Yair Seroussi**  
Director since July 2017

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**Adina Shorr**  
Director since July 2018

[READ BIO](#)



## Your Participation is Important

### Protect Your Investment and Reject Nano's Attempt to Take Control of Stratasy's

The highly opportunistic, self-interested campaign by Nano to take control of Stratasy's risks derailing our future growth opportunities and threatens to destroy value for Stratasy's shareholders.

Help ensure Stratasy's can continue to build on its progress and maximize shareholder value.

Vote **ONLY** on the **WHITE** proxy card **"FOR"** the re-election of the Stratasy's slate.

Stratasy's shareholders are also urged **NOT** to tender shares into Nano's coercive partial tender offer, to withdraw any shares previously tendered AND to contact your broker and instruct them to file a Notice of Objection.

[HOW TO SUPPORT STRATASY'S](#)

### Stratasy's

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
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# Shareholder Materials

## 2023 Annual General Meeting Materials

### Press Releases

JULY 12, 2023  
Stratasy's Files Proxy Statement for the 2023 Annual General Meeting and Mails Letter to Shareholders

[DOWNLOAD](#)

### Letters

JULY 12, 2023  
Letter to Stratasy's Shareholders from the Board of Directors

[DOWNLOAD](#)

### Proxy Card

Click here to download a proxy card

[DOWNLOAD](#)

## Stratasys' Combination with Desktop Metal

### Press Releases

JUNE 20, 2023  
Stratasys Files Preliminary Form F-4 and Additional Revenue and EBITDA Estimates for Superior Value Combination with Desktop Metal [DOWNLOAD](#)

MAY 25, 2023  
Stratasys to Combine with Desktop Metal in Approximately \$1.8 Billion All-Stock Transaction [DOWNLOAD](#)

### Presentations

JUNE 20, 2023  
Delivering superior value with Desktop Metal combination [DOWNLOAD](#)

MAY 31, 2023  
Stratasys: Positioned to deliver oversized and enduring shareholder value [DOWNLOAD](#)

MAY 25, 2023  
Stratasys and Desktop Metal to Combine [DOWNLOAD](#)

### Investor Q&A

JUNE 20, 2023  
Stratasys Investor Update Q&A [DOWNLOAD](#)

### Webcasts

JUNE 20, 2023  
Stratasys Investor Update [LINK TO WEBCAST](#)

MAY 25, 2023  
Stratasys to Combine with Desktop Metal [LINK TO WEBCAST](#)

## Notice of Objection

[Click here to download a Notice of Objection](#) [DOWNLOAD](#)

## Nano's Coercive Tender Offer

### Press Releases

JULY 17, 2023  
Stratasys Board of Directors Unanimously Rejects Nano Dimension's Revised Partial Tender Offer [DOWNLOAD](#)

JULY 10, 2023  
Stratasys to Review Revised Unsolicited Partial Tender Offer from Nano Dimension [DOWNLOAD](#)

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JUNE 30, 2023	Stratasys Board of Directors Unanimously Rejects Nano Dimension's Revised Partial Tender Offer	<a href="#">DOWNLOAD</a>
JUNE 27, 2023	Stratasys to Review Revised Unsolicited Partial Tender Offer from Nano Dimension	<a href="#">DOWNLOAD</a>
JUNE 21, 2023	Stratasys Urges Shareholders NOT to Tender into Nano Dimension's Inadequate, Unsolicited, Partial Tender Offer	<a href="#">DOWNLOAD</a>
JUNE 7, 2023	Stratasys Mails Letter to Shareholders	<a href="#">DOWNLOAD</a>
MAY 30, 2023	Stratasys Board of Directors Unanimously Rejects Nano Dimension's Partial Tender Offer	<a href="#">DOWNLOAD</a>
MAY 25, 2023	Stratasys to Review Unsolicited Special Tender Offer From Nano Dimension	<a href="#">DOWNLOAD</a>
APRIL 13, 2023	Stratasys Board of Directors Unanimously Rejects the Nano Dimension Revised Unsolicited Proposal of \$20.05 Per Share	<a href="#">DOWNLOAD</a>
APRIL 4, 2023	Stratasys Confirms Receipt of Revised Unsolicited Acquisition Proposal From Nano Dimension	<a href="#">DOWNLOAD</a>
APRIL 3, 2023	Stratasys Board of Directors Unanimously Rejects the Nano Dimension Revised Unsolicited Proposal of \$19.55 Per Share	<a href="#">DOWNLOAD</a>
MARCH 29, 2023	Stratasys Confirms Receipt of Revised Unsolicited Acquisition Proposal From Nano Dimension	<a href="#">DOWNLOAD</a>
MARCH 22, 2023	Stratasys Board of Directors Unanimously Rejects Unsolicited Proposal from Nano Dimension	<a href="#">DOWNLOAD</a>
MARCH 9, 2023	Stratasys Confirms Receipt of Unsolicited Acquisition Proposal From Nano Dimension	<a href="#">DOWNLOAD</a>


**Letters**

JUNE 7, 2023	Letter to Stratasys Shareholders from the Board of Directors	<a href="#">DOWNLOAD</a>
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**Presentations**

JULY 17, 2023	Protecting and maximizing value for all Stratasys shareholders	<a href="#">DOWNLOAD</a>
MAY 31, 2023	Stratasys: Positioned to deliver outsized and enduring shareholder value	<a href="#">DOWNLOAD</a>

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**Stratasys**

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FAQ

### What does the Stratasys Board of Directors recommend I do with my shares?

Nano has launched a highly opportunistic, self-interested campaign to take control of Stratasys by commencing a partial tender offer and nominating an unqualified slate of director candidates to stand for election to Stratasys' Board of Directors. Voting for Nano's slate will enable Nano to take control of Stratasys without paying Stratasys shareholders, irrespective of the partial tender offer.

The Board strongly believes the **highly opportunistic, self-interested campaign by Nano Dimension to take control of Stratasys puts your investment at risk** by threatening to derail our significant progress and destroy value for Stratasys shareholders.

**Stratasys' Board unanimously recommends that Stratasys shareholders vote "FOR" the re-election of the Stratasys slate consisting of the eight highly qualified current members of Stratasys' Board ahead of the Stratasys Annual General Meeting on Tuesday, August 8, 2023.** Learn more [here](#).

Further, the Stratasys Board of Directors unanimously determined that the revised partial tender offer announced by Nano Dimension to acquire ordinary shares of Stratasys for \$24.00 per share in cash is misleading, coercive, substantially undervalues Stratasys as a whole and is **NOT** in the best interests of all Stratasys shareholders. Accordingly, the Board urges shareholders NOT to tender their shares into Nano's revised offer, to withdraw any shares that have already been tendered, AND to deliver a Notice of Objection against the offer. Learn more [here](#).

### How do I vote my shares at the 2023 Stratasys Annual General Meeting?

Whether or not you plan to attend the 2023 Annual General Meeting, your vote is important, regardless of the number of shares you own. You can vote your shares by internet (at [www.cesvote.com](http://www.cesvote.com)) or by mail. Simply follow the instructions on the **WHITE** proxy card or voting instruction form provided to you. **If you vote online, your vote must be received by 11:59 p.m., U.S. Eastern time, on Monday, August 7, 2023 in order to be counted towards the tally of votes at the Meeting.** Learn more [here](#).

### Who is eligible to vote at the 2023 Stratasys Annual General Meeting?

You are entitled to vote if you were a shareholder of Stratasys as of the close of business on Wednesday, July 5, 2023. **Your vote is important, regardless of the number of shares you own.**

### When can I vote my shares at the 2023 Stratasys Annual General Meeting?

Shareholders of record can vote ahead of the Annual General Meeting on Tuesday, August 8, 2023. **Your vote must be received by 11:59 p.m., U.S. Eastern time, on Monday, August 7, 2023 in order to be counted towards the tally of votes at the Meeting.**

### Can I change my vote?

Yes. If you are a shareholder of record and have submitted a proxy card, you can change your vote at any time before it is voted by sending a written and dated notice of revocation to Broadridge, our agent for tallying the votes at the Meeting. Any such revocation or later proxy must be received by 11:59 p.m., U.S. Eastern time, on Monday, August 7, 2023, for it to be effective. If you initially voted online, you can follow the same instructions as you did initially in order to submit your revised vote.

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### What should I do if I do not have a proxy card?

If you lose or misplace your **WHITE** proxy card, you can print a copy of the proxy card from [here](#), or our website at [www.stratasys.com](http://www.stratasys.com). If you receive proxy materials sent by Nano, we urge you to simply discard Nano's proxy card.

If you need additional copies of the proxy statement or the proxy card or voting instruction form, you can contact Morrow Sodali LLC by calling toll-free (800) 662-5200 or (203) 658-9400 or emailing [SSYS@info.morrow sodali.com](mailto:SSYS@info.morrow sodali.com).

### Why does the Board believe rejecting Nano's partial tender offer and delivering a Notice of Objection against the offer is in the best interests of Stratasys shareholders?

Nano's **partial tender** means Stratasys shareholders who tender their shares may have as few as approximately 40% of their shares purchased.

If the partial tender offer is successful, additional shareholders are likely to tender their shares during the 4-day mandatory extension window, and **shareholders will still own ~60% of their existing shares in a Nano-controlled Stratasys.**

The partial tender offer implies a blended value of **approximately \$15 to \$19 per share or less**, assuming full participation in the offer, given that Stratasys being controlled by Nano is likely to lead to Stratasys shareholders' remaining shares **trading at a heavily discounted level**, which could be **approximately \$9 to \$15 per share or less!**

Nano has **destroyed significant value and trades at negative firm value**. Yoav Stern, Nano's CEO, cannot be trusted, has made misrepresentations about Stratasys and is not qualified to manage Stratasys. Since Stern's appointment, Nano has spent more than \$500 million in cash and increased its revenue by only \$44 million.

If the partial tender offer is successful, **significant conflicts of interest** would exist that are likely to be detrimental to Stratasys and its minority shareholders. Nano and Yoav Stern may not be incentivized to act in the best interest of minority shareholders of Stratasys, and **Nano could block any future transaction that might maximize value** for Stratasys and its minority shareholders.

### What is a tender offer?

A tender offer is a public offer to purchase stock of a corporation from its shareholders at a certain price (in this case \$24.00 per share) within a stated time limit, often in an effort to win control of the company. A tender offer must comply with the rules and regulations of the SEC, which include certain minimum offering periods, withdrawal rights, manner of publication and other requirements.

### What is the difference between a tender offer in Israel versus in the U.S.?

Under Israeli tender offer rules, an acquisition of shares of an Israeli public company must be made by means of a special tender offer: if as a result of the acquisition the purchaser would become a holder of 25% or more of the voting rights in the company. This requirement does not apply if there is already another holder of at least 25% of the voting rights in the company. A special tender offer in Israel will fail if the shares covered by submitted Notices of Objection are greater than or equal to the number of shares tendered in the offer.

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**How do Stratasys shareholders deliver a Notice of Objection?**

Please contact your broker and instruct them to deliver a Notice of Objection on your behalf. If you have already tendered your shares, you can still withdraw them. Further information can be found [here](#).

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**If I already delivered a Notice of Objection against Nano's previous partial tender offers for \$18.00 per share or \$20.05 per share, do I need to deliver another Notice of Objection against the revised offer?**

No. If you have already submitted a Notice of Objection, you are deemed to have objected to the offer. If you have already tendered your shares, you can still withdraw them and deliver a Notice of Objection.

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**Who can I contact for more information?**

If you need assistance delivering your Notice of Objection or voting your WHITE proxy card, or have further questions, please contact Morrow Sodall LLC by calling toll-free (800) 662-5200 or (203) 658-9400 or emailing [ssys@info.morrowsodall.com](mailto:ssys@info.morrowsodall.com).

Investors can contact Yonah Lloyd, COO / VP Investor Relations, by emailing [Yonah.Lloyd@stratasys.com](mailto:Yonah.Lloyd@stratasys.com).

U.S. media can contact Ed Trissel / Joseph Sala / Kara Brickman at Joele Frank, Wilkinson Brimmer Katcher by calling (212) 355-4449.

Israel media can contact Motti Scherf by calling +972527202700 or emailing [motti@scherfcom.com](mailto:motti@scherfcom.com).

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<sup>1</sup>Assumes tendered shares that are not accepted as a result of pro-rata trade similar to Nano's market cap discount to cash and investments as a controlling entity or SSVS unaffected price at most. See investor presentation for further information.

## Stratasys

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## How to Support Stratasys

## How to Vote

Ahead of the Stratasys Annual General Meeting on Tuesday, August 8, 2023, we urge shareholders to vote **"FOR"** the reelection of the Stratasys slate consisting of the eight highly qualified current members of Stratasys' Board.

Shareholders should receive Stratasys' proxy materials and **WHITE** proxy card by email from your broker or by regular mail.

Whether or not you plan to attend, your vote is important, **regardless of the number of shares you own. You can vote your shares by internet or mail.** Simply follow the instructions on the **WHITE** proxy card or voting instruction form provided to you.

If you receive proxy materials sent by Nano, we urge you to simply discard Nano's proxy card.

The quickest and most efficient way to vote your shares is to vote online.



Online

**Step 1:** Visit [www.cesvote.com](http://www.cesvote.com)

**Step 2:** Enter your 11-digit electronic voting number. Locate the Control Number listed on your **WHITE** proxy card or voting materials you should have received either via e-mail or your regular mail package.

**Step 3:** Follow the directions to complete the electronic voting instruction form. Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



Mail

**Step 1:** Locate Stratasys' proxy materials and **WHITE** proxy card you received in your regular mail package.

**Step 2:** Mark, sign and date your **WHITE** proxy card or voting instruction form.

**Step 3:** Return the physical proxy card in the postage-paid envelope provided to you.

If you need additional copies of the proxy statement or the proxy card or voting instruction form, you can contact Morrow Sodali LLC by calling toll-free (800) 662-5200 or (203) 658-9400 or emailing [SSYS@info.morrowsodali.com](mailto:SSYS@info.morrowsodali.com).

## How to Deliver a Notice of Objection

### Protect Your Investment

To deliver a Notice of Objection, CONTACT YOUR BROKER and instruct them to deliver a Notice of Objection on your behalf. If you have already tendered your shares, you can still withdraw them.

Remember to check your inbox and spam folder frequently for communication from your broker.

Under Israeli tender offer rules, Nano's offer will fail if the shares covered by submitted Notices of Objection are greater than or equal to the number of shares tendered in the offer. Therefore, in addition to not tendering, filing a Notice of Objection could help cause the tender to fail. Simply not tendering could result in non-tendering shareholders being left as minority shareholders in a company controlled by Nano.

We strongly urge shareholders to file their Notice of Objection in order to reduce the risk of becoming a minority shareholder.

For assistance delivering a Notice of Objection or withdrawing your Stratasys ordinary shares, please contact your broker or Stratasys' information agent:

**Morrow Sodali LLC**  
509 Madison Avenue, 12th Floor  
New York, NY 10022

Call toll-free (800) 662-5200 or (203) 658-9400

Email: [SSYS@info.morrowsodali.com](mailto:SSYS@info.morrowsodali.com)

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## Contact Us

### We Want To Hear From You

Please submit your comments using the form below.

Need Help Rejecting Nano's Tender Offer or Voting your WHITE Proxy Card?  
Enter your email address and Stratasys will contact you.

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Message

Share your thoughts here.

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## Contact Us

### We Want To Hear From You

Please submit your comments using the adjacent form.

Name

Phone Number

Email Address

Message  
Share your thoughts here.

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